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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 1,
2024 THROUGH APRIL 30, 2024**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized retroactive to February 24, 2023)

April 1, 2024, through April 30, 2024

\$24,284.00 (80% of \$30,355.00)

\$0.00 (100% of expenses)

1 FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official
2 Committee of Unsecured Creditors (the “Committee”), hereby submits its Fourteenth Interim
3 Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for
4 professional services rendered and for reimbursement of actual and necessary expenses incurred
5 for the period commencing April 1, 2024, through April 30, 2024 (the “Fee
6 Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
7 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
8 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the
9 “Interim Compensation Procedures Order”).

10 By this Statement, FTI requests allowance and payment of \$24,284.00 (representing
11 80% of the \$30,355.00 in fees incurred) as compensation for professional services rendered to
12 the Committee during the Fee Period and allowance and payment of \$0.00 (representing
13 100% of expenses incurred) as reimbursement for actual and necessary expenses
14 incurred by FTI Consulting, Inc. during the Fee Period.

15 Attached hereto as **Exhibit A** is the name of each professional at FTI who performed
16 services for the Committee in connection with these Chapter 11 Cases during the Fee Period
17 covered by this Fee Statement and the hourly rate and total fees for each professional. Attached
18 hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto
19 as **Exhibit C** are the detailed time entries for the Fee Period.

20 Some fees and expenses may not be included in this Statement due to delays in the
21 accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all
22 rights to seek further allowance of such fees and expenses not set forth herein.

23 In accordance with the proposed Interim Compensation Procedures Order, objections to
24 this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration
25 of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the
26 disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

3 FTI Consulting, Inc.

4 By: /s/ Michael Tucker

5 Michael Tucker

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7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee
of Unsecured Creditors*

10
11
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 */s/ Ryan J. Works*

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28 *Counsel for Official Committee
of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	19.2	\$ 12,480.00
Halevy, Richard	Director	650	27.5	17,875.00
TOTAL			46.7	\$ 30,355.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Task Code	Task Description	Total Hours	Total Fees
2	Cash & Liquidity Analysis	7.0	4,550.00
6	Asset Sales & Recoveries	8.9	5,785.00
10	Analysis of Tax Issues	0.5	325.00
14	Analysis of Claims/Liab Subject to Compro	3.4	2,210.00
17	Wind Down Monitoring	3.5	2,275.00
18	Potential Avoidance Actions & Litigation	20.6	13,390.00
19	Case Management	0.6	390.00
24	Preparation of Fee Application	2.2	1,430.00
GRAND TOTAL		46.7	\$ 30,355.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Task Category	Date	Professional	Hours	Activity
2	4/3/2024	Tucker, Michael	0.2	Correspond with Powercoin re: cash collection process.
2	4/8/2024	Tucker, Michael	0.4	Review analysis re: Debtor estate liquidity.
2	4/8/2024	Halevy, Richard	1.3	Prepare analysis re: Debtor estate liquidity.
2	4/8/2024	Halevy, Richard	0.3	Review filed professional fee applications for estate budgeting.
2	4/9/2024	Halevy, Richard	1.1	Prepare analysis re: Debtor cash activity.
2	4/17/2024	Tucker, Michael	0.6	Participate in call with FTI team re: Debtor estate liquidity analysis.
2	4/17/2024	Tucker, Michael	0.2	Correspond with Powercoin re: cash collection process.
2	4/18/2024	Tucker, Michael	0.1	Correspond with Powercoin re: cash collection process.
2	4/18/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Debtor estate liquidity.
2	4/18/2024	Halevy, Richard	1.1	Prepare analysis re: Debtor estate liquidity.
2	4/23/2024	Halevy, Richard	0.8	Review cash collections report provided by Powercoin.
2 Total			6.4	
6	4/17/2024	Tucker, Michael	0.6	Review analysis prepared by Debtor re: distribution of sale escrow proceeds.
6	4/17/2024	Tucker, Michael	1.5	Review analysis re: distribution of sale escrow proceeds.
6	4/17/2024	Tucker, Michael	0.3	Review correspondence from Province re: distribution of sale escrow proceeds.
6	4/17/2024	Halevy, Richard	0.5	Prepare analysis re: distribution of sale proceeds in escrow.
2	4/17/2024	Halevy, Richard	0.6	Participate in call with FTI team re: Debtor estate liquidity analysis.
6	4/17/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: distribution of sale proceeds in escrow.
6	4/17/2024	Halevy, Richard	0.3	Review analysis prepared by Debtor re: distribution of sale escrow proceeds.
6	4/22/2024	Tucker, Michael	1.1	Participate in call with FTI team re: sale proceeds escrow reconciliation.
6	4/22/2024	Tucker, Michael	1.1	Participate in call with Province re: sale proceeds escrow reconciliation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Task Category	Date	Professional	Hours	Activity
6	4/22/2024	Halevy, Richard		1.1 Participate in call with Province re: sale proceeds escrow reconciliation.
6	4/22/2024	Halevy, Richard		1.1 Participate in call with FTI team re: sale proceeds escrow reconciliation.
6	4/23/2024	Halevy, Richard		1.0 Prepare analysis re: distribution of sale proceeds in escrow.
6 Total			9.5	
10	4/17/2024	Tucker, Michael		0.2 Prepare correspondence to Province re: Debtor's ERC claim.
10	4/17/2024	Halevy, Richard		0.3 Prepare correspondence to Province re: Debtor's ERC claim.
10 Total			0.5	
14	4/4/2024	Tucker, Michael		0.1 Review filed stipulation re: AVT administrative claim.
14	4/17/2024	Tucker, Michael		1.1 Prepare analysis re: potential settlement of certain administrative claims.
14	4/17/2024	Halevy, Richard		0.3 Prepare correspondence to Fox Rothschild re: Trangistics administrative claim.
14	4/18/2024	Tucker, Michael		1.1 Prepare analysis re: potential settlement of certain administrative claims.
14	4/22/2024	Tucker, Michael		0.8 Review surcharge calculation in connection with potential settlement of administrative claims.
14 Total			3.4	
17	4/1/2024	Halevy, Richard		0.4 Prepare correspondence to Debtor's IT Consultant re: AWS termination.
17	4/3/2024	Tucker, Michael		0.6 Participate in call with Debtor re: wind-down updates.
17	4/3/2024	Halevy, Richard		0.3 Prepare correspondence to Debtor re: wind-down matters.
17	4/3/2024	Halevy, Richard		0.6 Participate in call with Debtor re: wind-down updates.
17	4/9/2024	Halevy, Richard		0.3 Prepare correspondence to Debtor re: AWS termination.
17	4/10/2024	Halevy, Richard		0.5 Participate in call with Debtor re: wind-down updates.
17	4/17/2024	Halevy, Richard		0.4 Participate in call with Debtor re: wind-down updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Task Category	Date	Professional	Hours	Activity
17	4/24/2024	Halevy, Richard	0.4	Participate in call with Debtor re: wind-down updates.
17 Total			3.5	
18	4/1/2024	Tucker, Michael	0.3	Participate in call with S&K re: McAlary litigation updates.
18	4/1/2024	Tucker, Michael	0.7	Participate in call with Jimmerson Law Firm re: Bitcoin Depot litigation.
18	4/1/2024	Halevy, Richard	1.3	Prepare analysis re: supporting Counsel in Bitcoin Depot settlement conference.
18	4/1/2024	Halevy, Richard	0.9	Prepare analysis supporting settlement brief for Bitcoin Depot litigation.
18	4/1/2024	Halevy, Richard	0.7	Participate in call with Jimmerson Law Firm re: Bitcoin Depot litigation.
18	4/2/2024	Tucker, Michael	0.9	Review supporting documentation for damages analysis re: Bitcoin Depot litigation.
18	4/2/2024	Tucker, Michael	1.9	Participate in call with Jimmerson Law Firm re: Bitcoin Depot litigation damages analysis.
18	4/2/2024	Halevy, Richard	0.3	Prepare correspondence to Jimmerson Law Firm re: Bitcoin Depot document production.
18	4/2/2024	Halevy, Richard	0.5	Review damages analysis re: Bitcoin Depot litigation.
18	4/2/2024	Halevy, Richard	1.9	Participate in call with Jimmerson Law Firm re: Bitcoin Depot litigation damages analysis.
18	4/2/2024	Halevy, Richard	0.6	Review Bitcoin Depot litigation discovery requests.
18	4/3/2024	Tucker, Michael	0.5	Review draft settlement brief in connection with Bitcoin Depot litigation settlement conference.
18	4/4/2024	Tucker, Michael	0.2	Review case filings re: Bitcoin Depot litigation.
18	4/4/2024	Halevy, Richard	0.6	Prepare analysis re: Bitcoin Depot litigation to support settlement brief.
18	4/5/2024	Tucker, Michael	0.7	Prepare for call with Debtor's counsel re: Bitcoin Depot settlement conference.
18	4/5/2024	Tucker, Michael	0.6	Participate in call with Debtor's Counsel re: Bitcoin Depot settlement conference.
18	4/5/2024	Halevy, Richard	0.4	Prepare correspondence to FTI team re: Bitcoin Depot litigation updates.
18	4/8/2024	Tucker, Michael	0.3	Review committee update re: Bitcoin Depot litigation status.
18	4/8/2024	Tucker, Michael	0.4	Participate in call with S&K re: Bitcoin Depot litigation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Task Category	Date	Professional	Hours	Activity
18	4/8/2024	Halevy, Richard	0.4	Prepare correspondence to S&K re: committee update in connection with Bitcoin Depot litigation.
18	4/8/2024	Halevy, Richard	0.4	Participate in call with S&K re: Bitcoin Depot litigation.
18	4/8/2024	Halevy, Richard	0.5	Prepare committee update re: Bitcoin Depot litigation status.
18	4/22/2024	Halevy, Richard	0.5	Review and summarize docket filings re: Bitcoin Depot adversary proceeding.
18	4/25/2024	Tucker, Michael	0.9	Participate in call with Jimmerson Law Firm and S&K re: Bitcoin Depot settlement conference.
18	4/25/2024	Tucker, Michael	0.5	Assist counsel in preparation for depositions in Bitaccess arbitration.
18	4/25/2024	Tucker, Michael	0.6	Review damages analysis re: Bitcoin Depot litigation.
18	4/25/2024	Tucker, Michael	0.3	Participate in call with Jimmerson Law Firm re: Bitcoin Depot settlement conference.
18	4/25/2024	Tucker, Michael	0.4	Participate in call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	4/25/2024	Halevy, Richard	1.1	Correspond with S&K re: Bitcoin Depot settlement conference.
18	4/25/2024	Halevy, Richard	0.3	Participate in call with Jimmerson Law Firm re: Bitcoin Depot settlement conference.
18	4/25/2024	Halevy, Richard	0.4	Review background re: deposition witness for Bitaccess litigation.
18	4/30/2024	Halevy, Richard	0.6	Review draft document requests re: McAlary litigation.
18 Total			20.6	
19	4/3/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: work plan to address case issues.
19	4/10/2024	Halevy, Richard	0.3	Review recent docket filings and summarize for FTI team.
19 Total			0.6	
24	4/9/2024	Halevy, Richard	1.4	Prepare February 2024 fee application.
24	4/17/2024	Halevy, Richard	0.8	Review February 2024 fee application.
24 Total			2.2	
Grand Total			46.7	